AMNAYA / INVESTOR INFORMATION

Investor orientation and diligence

An introduction to the group platform, its project information and the evidence required before an investment discussion can become a reviewed proposal.

REFERENCE 09 | Version 1.0 | 5 November 2026
Parametric planning reference. All default quantities, budgets, prices and chart data are illustrative. They are not project performance, approved spending, adopted policy or an investment offer.

The Amnaya proposition

The group introduction places sustenance, transparency, accountability and broader participation in value creation at the centre of its business philosophy. Data Centres support evidence, the Centre of Excellence supports review and knowledge, and the Venture Laboratory supports bounded development. The 100-day framework makes the next decision inspectable.

Public information and controlled materials

Public: project introductions, websites, films and shared planning references. Controlled materials: entity-specific statements, detailed financial models, cap tables, contracts, licences, IP and diligence records, where available and approved for disclosure. Request status through the website; access is subject to owner review and any appropriate confidentiality process.

No verified consolidated financial statements, valuation, funding round, investment instrument, committed capital, investor returns or audited project performance are published in this pack. A website, proposal or model is not evidence that an asset is operating or an offer is open. This is company information, not an offer or subscription mechanism.

Current public project catalogue

The following pages identify the public project propositions. Stage, permissions and actual operations require current entity-level evidence.

The project catalogue

Amnaya Energy / Energy

Explore captive power, utility-scale renewable development and planned storage capabilities.

Project introduction: Amnaya Energy

AmVegan / Food & agriculture

A bilingual plant-protein sourcing platform with customer and investor pathways.

Project introduction: AmVegan

COTO / Technology

A carpet and rug trade platform proposition focused on transparency, provenance and inclusive market access.

Project introduction: COTO

Nutracamel / Food & agriculture

A proposed camel dairy, food and care portfolio inspired by Rajasthan.

Project introduction: Nutracamel

AJAH / Food & agriculture

A proposed goat-cheese brand connecting sourcing, cheesemaking and customer experiences within AGVC Dairy.

Project introduction: AJAH

AGVC / Food & agriculture

An agricultural value-chain initiative spanning tea, saffron, coffee, cotton and dairy.

Project introduction: AGVC

Eleven11 Olive Wine / Food & agriculture

An Italy-focused olive-wine venture exploring a drink made from olives, with a distinctive Eleven11 brand identity.

Project introduction: Eleven11 Olive Wine

Amnaya Healthcare / Healthcare

Pavilion Surshant Hospital: a proposed healthcare campus in Ayodhya connecting specialist care, research and patient-centred design.

Project introduction: Amnaya Healthcare

Due-diligence heads

Head	Request and verify
01 Corporate and ownership	Exact issuer/operating entity, incorporation, directors, beneficial ownership, group relationships, cap table, authority and conflicts.
02 Financial position	Three reporting periods where available; balance sheet, income and cash-flow statements; notes, currency, accounting basis, consolidation scope and actual audit status. For a new entity, disclose limited history.
03 Project economics	Versioned base/downside/stress model; capex, opex, working capital, tax, financing, FX, contingency, sensitivities and quoted source assumptions. Keep models distinct from actuals.
04 Market and commercial	Customer evidence, contracts/offtake, pricing, concentration, counterparties, sales pipeline definitions and cancellation risks.
05 Technical and operating	Feasibility, design, site rights, commissioning evidence, suppliers, dependencies, insurance, continuity and independent technical review.
06 Policy, legal and IP	Applicable permissions, licences/expiry, litigation and material disputes, compliance findings, IP ownership/licences and privacy/security.
07 Capital and transaction	Only after owner approval: actual instrument, issuer, amount, use of proceeds, conditions, governance rights, dilution, restrictions and transaction-specific risk. No terms are implied by this pack.
08 Impact and accountability	Defined baselines, material environmental/social exposures, stakeholder effects, evidence-backed metrics and the actual reporting obligations.

Financial bridge / proposed template

Opening cash + customer cash collections + financing cash inflows - capital expenditure paid - operating cash payments - tax, interest and debt repayments = closing cash. Show working-capital movements separately in a profit-to-cash reconciliation; do not deduct them again from cash payments. Reconcile to statements, bank evidence and commitments. Budget allocation is not actual cash use; modelled surplus is not distributable profit.

Investor access and reporting

A controlled discussion, step by step

1. Explore public project information and select an area of interest.
2. Submit a business enquiry; it reaches the existing private team queue.
3. The owner confirms the relevant entity, purpose, available documents and reviewer.
4. Where appropriate, agree confidentiality and provide approved materials through a controlled channel.
5. Resolve diligence questions and obtain independent advice before any separate transaction process.

The request form does not grant an investor account, data-room access, an allocation or a commitment. Do not send identity documents, bank details or confidential financial files through the public enquiry form.

Reporting pack / proposed structure

Entity and period | executive decision summary | actual-versus-budget cash use | operating KPIs and denominator changes | gate progress | material policy/legal matters | top risks and corrective actions | evidence-backed accomplishments | next-stage funding needs, if approved | responsible officer and review date. Quarterly cadence is a proposal to be agreed per entity, not an adopted group promise.

External reading / scope

Investor.gov highlights the importance of understanding risk and issuer financial information when reviewing private investments. IFRS S1 organises sustainability-related disclosure around governance, strategy, risk management, and metrics/targets; this pack uses those headings as a useful reporting reference and makes no claim of IFRS compliance or mandatory applicability.

Investor.gov: private placements investor bulletin

IFRS S1: official overview

Visit the investor information hub